

Yoga Aotearoa

International Yoga Teachers Association (NZ) Incorporated



Statement of Financial Position and Performance, IYTA NZ (Inc) for year ending 31 March 2020

The format conforms to the reporting requirements of the Charities Commission. The IYTA must provide an annual report to the Charities Commission in order to retain its status as a charitable organisation.

There was a increase in total equity from 2019 to 2020, from \$71,494 up to \$104,311. This was mainly because the Training Account had a surplus of \$29, 617 due to fees income for the start of the new TDC course. Branches also made a small surplus (\$1,273), and our Nelson group made a good profit (\$2,547) on the Yoga Gathering in January 2020.

Also, the National Account made a smaller than usual loss this year (-\$1,196).

The IYTA accounts will be audited by Zane Colville and will be submitted to the Charities Commission in October.

Thanks go to the branch and convention treasurers who provided reports on their respective accounts, and to our accounts lady Susan Sheppard.

I move that this report be accepted.

Mark Bloomberg

National Treasurer, 6 August 2020

International Yoga Teachers Association of New Zealand Inc.
National Account - Statement of Financial Performance
For the year ended 31 March 2020

INCOME	2020	2019
	\$	\$
Subscriptions	6,762.00	6,630.50
Advertisements	465.00	420.00
Trading	0.00	0.00
Donations	0.00	25.00
Interest	378.42	417.95
Interest Term Deposit	735.35	641.60
Miscellaneous	45.00	115.00
Spare	0.00	0.00
Spare	0.00	0.00
Spare	0.00	0.00
Spare	0.00	0.00
TOTAL INCOME	8,385.77	8,250.05
Less EXPENSES		
Honoraria	737.00	2,566.45
Bank Charges	0.00	0.00
Trading	0.00	0.00
Meeting Expenses	0.00	1,568.00
Newsletter	1,078.99	1,257.62
Postage, Telecom	9.00	1,095.41
Print, Copy, Stationery	12.00	12.73
Accountancy/Secretarial	2,313.40	1,333.55
Regulatory	51.11	51.11
Website	3,293.31	4,353.79
Gifts/Donations	62.00	0.00
Travel	915.00	2,242.36
Miscellaneous	1,110.00	0.00
Spare	0.00	0.00
Spare	0.00	0.00
Spare	0.00	0.00
Spare	0.00	0.00
Spare	0.00	0.00
TOTAL EXPENSES	9,581.81	14,481.02
SURPLUS/(DEFICIT) FOR THE YEAR	-1,196.04	-6,230.97

International Yoga Teachers Association of New Zealand Inc.
Training Account - Statement of Financial Performance
For the year ended 31 March 2020

INCOME	2020	2019
	\$	\$
Fees TT Study Course	33,595.00	2,963.85
Fees Intro to Yoga	1,150.00	1,560.00
Fees other	0.00	0.00
Books and Tapes	0.00	0.00
Donations	0.00	0.00
Interest	0.00	18.07
Miscellaneous	0.00	91.50
Spare	0.00	0.00
Spare	0.00	0.00
Spare	0.00	0.00
TOTAL INCOME	34,745.00	4,633.42
Less EXPENSES		
Honoraria	3,642.16	3,714.88
Bank Charges	0.00	0.00
Books, Tapes, Videos	0.00	526.00
Telecom	0.00	0.00
Lecturing/Marking Fees	341.00	7,795.00
Postage	0.00	79.29
Print, Copy, Stationery	0.00	602.79
Accountancy/Secretarial	0.00	1,399.49
Accommodation and Catering	300.00	14,207.04
Advertising	189.75	0.00
Gifts/Donations	0.00	245.99
Travel	0.00	3,132.69
Other courses	150.00	0.00
Training committee	0.00	300.00
Miscellaneous	505.00	435.63
Convention Registration	0.00	1,645.00
Spare	0.00	0.00
Spare	0.00	0.00
Spare	0.00	0.00
Spare	0.00	0.00
TOTAL EXPENSES	5,127.91	34,083.80
SURPLUS/(DEFICIT) FOR THE YEAR	29,617.09	-29,450.38

International Yoga Teachers Association of New Zealand Inc.
Convention Account - Statement of Financial Performance
For the year ended 31 March 2020

INCOME	2020	2019
Trading	3,047.00	500.00
Interest	0.00	0.00
Spare	0.00	0.00
Spare	0.00	0.00
TOTAL INCOME	3,047.00	500.00
Less EXPENSES		
Trading	500.00	500.00
Spare	0.00	0.00
Spare	0.00	0.00
Spare	0.00	0.00
Spare	0.00	0.00
TOTAL EXPENSES	500.00	500.00
SURPLUS/(DEFICIT) FOR THE YEAR	2,547.00	0.00

International Yoga Teachers Association of New Zealand Inc.
Branch Account - Statement of Financial Performance
For the year ended 31 March 2020

INCOME	2020	2019
Advertisements	0.00	0.00
Teaching Days	3,030.00	2,551.00
Interest	362.53	132.69
Trading	0.00	7,441.72
Grants Received	0.00	100.00
Miscellaneous	0.00	0.00
TOTAL INCOME	3,392.53	10,225.41
Less EXPENSES		
Teaching Days	1,516.55	1,152.22
Meeting Expenses	172.50	619.00
Print, Copy, Stationery	0.00	0.00
Bank Charges	201.50	0.00
Advertising	0.00	103.50
Grants Paid	50.00	1,430.30
Miscellaneous	178.20	246.45
TOTAL EXPENSES	2,118.75	3,551.47
SURPLUS/(DEFICIT) FOR THE YEAR	1,273.78	6,673.94

International Yoga Teachers Association of New Zealand Inc.
Statement of Financial Position
As at 31 March 2020

CURRENT ASSETS	2020	2019
	\$	\$
National	45,718.85	10,698.65
Wellington Account	8,536.40	11,311.17
Otago/Southland Account	12,776.72	13,515.67
Investments	21,745.21	21,009.86
Auckland Term Deposit	8,265.85	8,265.85
Canterbury Term Deposit	7,268.22	7,268.22
Prepayments	0.00	0.00
Accounts Receivable	0.00	0.00
TOTAL CURRENT ASSETS	104,311.25	72,069.42
FIXED ASSETS	0.00	0.00
TOTAL ASSETS	104,311.25	72,069.42
CURRENT LIABILITIES		
Accounts Payable	575.00	575.00
TOTAL CURRENT LIABILITIES	575.00	575.00
REPRESENTED BY:		
ACCUMULATED MEMBERS' FUNDS		
Endowment Funds	0.00	0.00
Restricted Purpose Funds	0.00	0.00
General Accumulated Funds	103,736.25	71,494.42
TOTAL MEMBERS' FUNDS	103,736.25	71,494.42
TOTAL LIABILITIES	104,311.25	72,069.42